

ESPI Current Report

Number: 7/2025
 Date of preparation: February 13, 2025
 Company: Genomtec SA based in Wrocław

Title	Commencement of the public offering of the Company's existing shares by the Shareholder in the accelerated bookbuilding procedure
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Legal basis: Article 17 section 1 of MAR – confidential information

Report Content: The Management Board of Genomtec S.A. (the "Company"), in reference to the Company's current report No. 4/2025 dated February 12, 2025 regarding the conclusion of an investment agreement dated February 12, 2025 (the "Investment Agreement") between the Company and 5HT Fundacja Rodzinna with its registered office in Wrocław (the "Shareholder"), hereby announces that on February 13, 2025, the Company received a notification from the Shareholder on (i) the fulfillment of the conditions precedent specified in the Investment Agreement for the Shareholder to conduct (in the accelerated bookbuilding procedure) a public offering of no more than 1,342,556 (one million three hundred forty-two thousand five hundred fifty-six) existing shares of the Company admitted to trading on a regulated market (the "Public Offering") and on (ii) the commencement of the Public Offering by the Shareholder, the content of which is provided by the Company in an attachment to this current report.

Signatures of persons representing the Company:
 Michał Wachowski - Member of the Management Board