

ESPI Current Report

Number: 15/2025
 Date of preparation: March 10, 2025
 Company: Genomtec SA based in Wrocław

Title	Conclusion of an additional agreement to the investment agreement of 12 February 2025
-------	--

Legal basis: Article 17 section 1 of MAR – confidential information

Report Content: The Management Board of Genomtec S.A. (the "Company"), in reference to the Company's current report No. 14/2025 dated February 28, 2025 (the "Current Report on the Completion of ABB"), hereby announces that on March 10, 2025, the Company concluded with 5HT Fundacja Rodzinna with its registered office in Wrocław (the "Shareholder") an additional agreement to the investment agreement dated February 12, 2025 (the "Investment Agreement"), based on which the Parties decided that, in accordance with the Investment Agreement and subject to the adoption of an appropriate resolution by the Extraordinary General Meeting of the Company, the Shareholder will be entitled to acquire, and the Company will be obliged to offer to the Shareholder:

- 1) new issue series P shares ("New Issue Shares") in a number equal to the number of existing shares in the Company sold by the Shareholder as part of the public offering conducted by him, i.e. 1,342,556 shares ("Basic New Issue Shares"), and furthermore, in connection with granting the Shareholder in the Investment Agreement the right to subscribe for additional (i.e. exceeding the number of Basic New Issue Shares) New Issue Shares in a number not higher than 457,444 (four hundred fifty-seven thousand four hundred forty-four) ("Additional New Issue Shares"), also
- 2) 200,000 (two hundred thousand) Additional New Issue Shares.

The decision to reduce the number of Additional New Issue Shares in relation to the number of such shares indicated in the Shareholder's statement dated 28 February 2025 (the "Shareholder's Statement"), about which Shareholder's Statement the Company informed in the Current Report on the Completion of ABB, was made by the Shareholder in consultation with the Company, in connection with the possibility of providing the Company with financing at the necessary level as a result of the Shareholder taking up a lower number of Additional New Issue Shares than indicated in the Shareholder's Statement, which will also contribute to reducing the level of dilution of the Company's shareholding as a result of the issue of New Issue Shares.

Given the above, in accordance with the Investment Agreement and provided that the Extraordinary General Meeting of the Company adopts a resolution on increasing the share capital of the Company by issuing New Shares and offering them exclusively to the Shareholder, the Company will be obliged to offer for subscription by the Shareholder, and the Shareholder will be obliged to subscribe, for a total of 1,542,556 (one million five hundred forty-two thousand five hundred fifty-six) New Shares at the issue price of PLN 7.00 (seven zlotys) per New Share.



Signatures of persons representing the Company:

Michał Wachowski - Member of the Management Board