

ESPI Current Report

Number: 14/2025
 Date of preparation: February 28, 2025
 Company: Genomtec SA based in Wrocław

Title	Completion of the public offering of the existing shares of the Company conducted by the Shareholder and determination of the final number of new issue shares of series P that the Company will be obliged to offer for acquisition by the Shareholder
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Legal basis: Article 17 section 1 of MAR – confidential information

Report Content: The Management Board of Genomtec S.A. (the "Company"), with reference to the Company's current reports: (i) No. 4/2025 dated February 12, 2025, (ii) 7/2025 dated February 13, 2025 and (iii) 11/2025 dated February 24, 2025, hereby announces that on February 28, 2025, the Company received information from 5HT Fundacja Rodzinna with its registered office in Wrocław (the "Shareholder") on the result of the public offering of existing shares in the Company conducted by the Shareholder on the basis of and in performance of the investment agreement concluded between the Company and the Shareholder on February 12, 2025 (the "Investment Agreement").

In accordance with the above information, as part of the Public Offering, on February 27, 2025 the Shareholder sold 1,342,556 (one million three hundred forty-two thousand five hundred fifty-six) existing shares of the Company (the "Sold Shares") for a unit sale price of PLN 7.00 (seven zlotys) (the "Share Price").

At the same time, in exercise of the right granted to the Shareholder under the Investment Agreement, the Shareholder submitted to the Company a request to issue additional (i.e. exceeding the number of Sold Shares) new series P shares of the Company ("New Issue Shares") in the number of 285,714 (two hundred eighty-five thousand seven hundred fourteen) and to offer them for subscription by the Shareholder for a unit issue price equal to the Share Price.

Considering the above, in accordance with the Investment Agreement and provided that the Extraordinary General Meeting of the Company adopts a resolution on increasing the share capital of the Company by issuing New Shares and offering them exclusively to the Shareholder, the Company will be obliged to offer for subscription by the Shareholder, and the Shareholder will be obliged to subscribe, 1,628,270 (one million six hundred twenty-eight thousand two hundred seventy) New Shares for a unit issue price equal to the Share Price.

Signatures of persons representing the Company:

Michał Wachowski - Member of the Management Board

