

ESPI Current Report

Number: 11/2025
 Date of preparation: February 24, 2025
 Company: Genomtec SA based in Wrocław

Title	Conclusion of an agreement on determining the number and sale price of existing shares in the Company as part of a public offering conducted by the Shareholder
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Legal basis: Article 17 section 1 of MAR – confidential information

Report Content: The Management Board of Genomtec S.A. (the "Company"), with reference to the Company's current reports No. 4/2025 dated February 12, 2025 and 7/2025 dated February 13, 2025, hereby announces that on February 21, 2025, the Company received information from 5HT Fundacja Rodzinna with its registered office in Wrocław (the "Shareholder") on the results of the accelerated bookbuilding process for the existing shares of the Company (the "Sale Shares") ("ABB") offered by the Shareholder as part of a public offering conducted in performance of the investment agreement concluded between the Company and the Shareholder on February 12, 2025 (the "Investment Agreement") (the "Public Offering").

Following the Company's analysis of the ABB results presented by the Shareholder, the Company and the Shareholder, in performance of the Investment Agreement, entered into an agreement under which: (i) the number of Sale Shares subject to the Public Offering was set at 1,342,556 (one million three hundred forty-two thousand five hundred fifty-six), and the unit sale price of the Sale Shares under the Public Offering was set at PLN 7.00 (seven zlotys), and thus (ii) the unit issue price of the new issue shares to be offered to the Shareholder by the Company in performance of the Investment Agreement (the "New Issue Shares") was set at PLN 7.00 (seven zlotys).

According to the information received from the Shareholder, the sale of the Sale Shares will be made by the Shareholder by concluding block transactions for the Sale Shares with investors selected by the Shareholder, which transactions will be concluded by February 26, 2025 and settled by February 27, 2025.

Information on the completion of the Public Offering by the Shareholder and the final number of New Issue Shares that the Company will be obliged to offer for acquisition by the Shareholder will be made public by the Company in the form of a current report immediately after the Company receives such information from the Shareholder.

Signatures of persons representing the Company:

Michał Wachowski - Member of the Management Board

