

## ESPI Current Report

<b>Number:</b>	19/2025
<b>Date of preparation</b>	March 19, 2025
<b>Company</b>	Genomtec SA based in Wrocław
<b>Title</b>	<b>Registration of the increase in share capital and changes to the Company's articles of association in the register of entrepreneurs of the National Court Register</b>

**Legal basis:** Article 56 section 1 point 2 of the Public Offering Act - current and periodic information

**Report Content:** The Management Board of Genomtec S.A. with its registered office in Wrocław (the "Company") hereby announces that on March 19, 2025, the District Court for Wrocław Fabryczna in Wrocław, 6th Commercial Division of the National Court Register, registered changes to the Company's articles of association resulting from resolution No. 3/03/2025 of the Extraordinary General Meeting of the Company of March 12, 2025 on an increase in the Company's share capital by issuing new series P ordinary bearer shares ("Series P Shares") with the entire exclusion of the subscription rights of existing shareholders, amending the Company's articles of association and applying for the admission and introduction of series P shares to trading on a regulated market (the "Issue Resolution").

In connection with the registration of the increase in the Company's share capital as a result of the issue of Series P Shares, the Company's share capital currently amounts to PLN 1,486,712.60 (one million four hundred eighty-six thousand seven hundred twelve zlotys and sixty groszy) and is divided into 14,867,126 (fourteen million eight hundred sixty-seven thousand one hundred twenty-six) ordinary bearer shares with a nominal value of PLN 0.10 (ten groszy) each, including:

- a) 1,000,000 ordinary bearer shares of series A,
- b) 142,860 ordinary bearer shares of series B,
- c) 4,000,000 ordinary bearer shares of series C,
- d) 583,670 ordinary bearer shares of series D,
- e) 85,900 ordinary bearer shares of series E,
- f) 76,000 ordinary bearer shares of series F,
- g) 710,110 ordinary bearer shares of series G,
- h) 830,000 ordinary bearer shares of series H,
- i) 730,000 ordinary bearer shares of series J,
- j) 1,205,639 ordinary bearer shares of series K,
- k) 794,361 ordinary bearer shares of series L,
- l) 1,237,000 ordinary bearer shares of series M,
- m) 400,000 ordinary bearer shares of series N,
- n) 462,346 ordinary bearer shares of series I,
- o) 1,066,684 ordinary bearer shares of series O, and
- p) 1,542,556 ordinary bearer shares of series P.

The total number of votes resulting from all issued shares of the Company currently amounts to 14,867,126 (fourteen million eight hundred sixty-seven thousand one hundred twenty-six).



In connection with the registration of amendments to the Company's articles of association resulting from the increase in the Company's share capital pursuant to the Issue Resolution, § 7 sections 1 and 2 of the Company's articles of association have been given the following new wording:

"1. The share capital of the Company amounts to PLN 1,486,712.60 (one million four hundred eighty-six thousand seven hundred twelve zlotys and sixty groszy) and is divided into 14,867,126 (fourteen million eight hundred sixty-seven thousand one hundred twenty-six) ordinary bearer shares with a nominal value of PLN 0.10 (ten groszy) each.

2. *The share capital of the Company is divided into:*

- a) *1,000,000 ordinary bearer shares of series A,*
- b) *142,860 ordinary bearer shares of series B,*
- c) *4,000,000 ordinary bearer shares of series C,*
- d) *583,670 ordinary bearer shares of series D,*
- e) *85,900 ordinary bearer shares of series E,*
- f) *76,000 ordinary bearer shares of series F,*
- g) *710,110 ordinary bearer shares of series G,*
- h) *830,000 ordinary bearer shares of series H,*
- i) *730,000 ordinary bearer shares of series J,*
- j) *1,205,639 ordinary bearer shares of series K,*
- k) *794,361 ordinary bearer shares of series L,*
- l) *1,237,000 ordinary bearer shares of series M,*
- m) *400,000 ordinary bearer shares of series N,*
- n) *462,346 ordinary bearer shares of series I,*
- o) *1,066,684 ordinary bearer shares of series O, and*
- p) *1,542,556 ordinary bearer shares of series P."*

In the attachment to this current report, the Management Board of the Company provides the consolidated text of the Company's articles of association taking into account the above changes.

**Signatures of persons representing the Company:**

Michał Wachowski - Member of the Management Board