

Press release



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Genomtec S.A. will debut on the main market of the WSE on February 16

Genomtec S.A., a medical technology company specializing in the development of advanced technologies in the area of genetic diagnostics, will debut on February 16 on the regulated market operated by the WSE. The Management Board of the Warsaw Stock Exchange issued resolutions on the admission to stock exchange trading on the main market of series A, B, C, D, E, F, G, H, J, K shares of the Genomtec shelf and their introduction to trading.

"We treat the transition from the NewConnect market to the main floor of the Warsaw Stock Exchange as an important milestone in the Company's development. The funds obtained from investors during our nearly 2-year presence on NewConnect allowed us to achieve many milestones. Currently, we have a working Genomtec ID platform with a diagnostic panel certified in 30 European countries. We hold 9 patents m.in in Europe, USA, Japan and Brazil and 26 patent applications worldwide. The presence on the regulated market of the WSE will have a positiveimpact on our priority goal - the selection of a global strategic partner who will be determined to purchase the company, a license for all or part of the intellectual property owned by Genomtec - said Miron Tokarski, CEO and Co-founder of Genomtec S.A.

As part of Genomtec's review of strategic options, in January Genomtec received from the German company Dennemeyer Consulting GmbH a valuation of the Company's intellectual property portfolio. According to the DIN/ISO 77100 standard adopted by Dennemeyer, covering 9 patents held by Genomtec and 26 patent applications, as well as the conversion of all patent applications into patents, as well as a 14-year protection period for the entire IP (intellectual property) portfolio, the fair value of Genomtec's intellectual property was estimated at EUR 191.336 million gross. Theaverage term of patent protection of Genomtec's petitioners is over 15 years.

On November 30, 2022, theshelf signed an agreement with Clairfield Partners LLC based in New York. The subject of the agreement is consultancy in the process of establishing a strategic partnership, selling licenses and/or selling all or part of the intellectual property and related technology. Clairfield has extensive experience in M&A transactions m.in in the area of medical technology and biotechnology, including genetic diagnostics.

About Genomtec:

Genomtec is a MedTech company specializing in the development of advanced technologies in the field of genetic diagnostics. The company's flagship project is the Genomtec ID mobile diagnostic system. The system allows for fast and precise molecular analysis outside the laboratory environment without the need to involve qualified laboratory personnel. The solution uses microfluidic technology and proprietary patented SNAAT isothermal technology. The Genomtec technology is protected by a total of 9 patents m.in in Europe, USA and Japan, and over 26 patent applications on global markets.

The company has EU CE-IVD certification for the Genomtec ID RP5-PLEX diagnostic panel, which simultaneously detects the presence of the most common respiratory tract infections





The company's registered office is located in Wrocław. Genomtec also has a branch in the UK, where part of the international research and engineering team is located.

More information is available on the Company's website: www.genomtec.com

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